NOTICE OF ELECTION STATE GUARANTEED VETERANS RESIDENTIAL MORTGAGE BONDS \$500,000,000 (Chapter 81, SLA 83)

To the qualified voters in the State of Alaska:

Notice is hereby given that pursuant to the Alaska Election Code as amended, and in conformity therewith, an election will be held on:

NOVEMBER 8, 1983 BETWEEN THE HOURS OF 8 A.M. and 8 P.M.

For the purpose of voting on the following question:

Shall the State of Alaska unconditionally guarantee as a general obligation of the state, the payment of principal and interest on revenue bonds of the Alaska Housing Finance Corporation issued in the principal amount of not more than \$500,000,000 for the purpose of purchasing mortgages made for residences for qualifying veterans, as defined by law?

BONDS - YES BONDS - NO

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NOTICE OF STATE BONDED INDEBTEDNESS PUBLISHED PURSUANT TO SECTION 37.15.015 ALASKA STATUTES

Alaska General Obligation Bonds:

Principal Amount Outstanding at 9/30/83 \$926,073,000
Fiscal Year 1984 Debt Service
(Principal & Interest) \$163,415,329

Debt Service to Maturity (Principal & Interest)

\$1,252,832,937

The State of Alaska is currently planning to sell \$78,000,000 principal amount of General Obligation bonds to be issued October 25, 1983.

In addition to the above General Obligation bonds issued by the State of Alaska, Alaska Housing Finance Corporation has issued the following bonds which are unconditionally guaranteed by the State of Alaska.

State Guaranteed Veterans Residential Mortgage Bonds:

Principal Amount Outstanding et 9/30/83 \$400,000,000

Fiscal Year 1984 Debt Service (Principal & Interest)

\$ 38,652,132

Debt Service to Maturity (Principal & Interest)

\$862,910,347